

To,

**The Board of Directors**  
**Vasuki Global Industries Limited**  
 Nakshatra Heights Office No. 501,  
 Opp. Telephone Ex. 150ft Road, Rajkot – 360 007,  
 Gujarat, India.

**Re: Proposed initial public offering of equity shares of ₹10 each (the “Equity Shares”) of Vasuki Global Industries Limited (the “Company” and such issue, the “Issue”)**

Dear Ladies and Gentlemen,

We, **Bigshare Services Private Limited**, hereby consent to act as Registrar to the Issue. to our name and the following details being inserted as Registrar to the Issue, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Gujarat at Ahmedabad (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other Issue related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

<b>Name:</b>	<b>BIGSHARE SERVICES PRIVATE LIMITED</b>
<b>Logo:</b>	
<b>Address:</b>	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India
<b>Telephone No.:</b>	022 - 6263 8200
<b>Facsimile :</b>	022 – 6263 8280
<b>E-mail:</b>	<a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a>
<b>Website:</b>	<a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
<b>Investor grievance e-mail:</b>	<a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>
<b>Contact Person:</b>	Mr. Jibu John
<b>SEBI Registration No.:</b>	INR000001385
<b>CIN:</b>	U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect

We agree to keep the information regarding the Issue strictly confidential.

**CIN : U99999MH1994PTC076534**





## Bigshare Services Pvt. Ltd.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Issue (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisor to the Company. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

**For and on behalf of Bigshare Services Private Limited**



**Authorized signatory**

Name: Jibu John

Date: January 4, 2024

**Encl:** As above

**Cc:**

**Unistone Capital Private Limited**  
305, A Wing, Dynasty Business Park,  
Andheri Kurla Road, Andheri (E),  
Mumbai – 400 059, Maharashtra, India.

(the “**Book Running Lead Manager**”)


**Legal Advisors:**

**T&S Law**  
Near VVIP Mall, Raj Nagar Extension,  
Ghaziabad – 201 017,  
Uttar Pradesh, India

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**Annexure A**

<p>निर्णय विनियमन और शेयर अंतरण अधिकार</p>	<p>FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनियम बोर्ड <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्णय-विनियमन और शेयर अंतरण अधिकार) विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
001343	(Regulation No)	Regulation 6A
<p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>      PERMANENT REGISTRATION</p>		
<p>1. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1956 के अंतर्गत दिये गए विनियमों और विनियमों के तहत जारी इस प्रमाणपत्र को धारा 12 के उपखण्ड (1) द्वारा दत्त शक्तियों का प्रयोग करते हुए अंतर्गत में निर्णय-विनियमन और शेयर अंतरण अधिकार/कार्यक्रम में निर्णय-विनियमन/शेयर अंतरण अधिकार से है।</p> <p>1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1956 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>BIGSHARE SERVICES PVT LTD</b> <b>E-2-3, ANSA INDUSTRIAL ESTATE</b> <b>SAKI - VIHAR ROAD, SAKINAKA</b> <b>ANDHERI (E), MUMBAI-400 072</b></p>		
<p>2) निर्णय की शर्तों के अंतर्गत जारी हुए और विनियमों के अंतर्गत निश्चयित शर्तों के तहत, इसे अल्प विधि/रहित है, एतद्वारा इस रजिस्ट्रीकरण का प्रमाणपत्र है।</p> <p>2) subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>3) निर्णय-विनियमन और शेयर अंतरण अधिकार का रजिस्ट्रार को है।</p> <p>3) Registrar to an issue and share transfer agent in Category I (Registrar to an issue and share transfer agent in Category II) subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>4) रजिस्ट्रार को है।</p> <p>4) Registration Code for the registrar to an issue and share transfer agent is <b>INR000001385</b></p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>5) यह प्रमाणपत्र न तो रद्द और रजिस्ट्रीकरण प्रमाणपत्र का वैधता है।</p> <p>5) Unless renewed, the certificate of registration is valid from</p>		
<p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसके अंतर्गत में For and on behalf of <b>Securities and Exchange Board of India</b></p>		
<p>MUMBAI</p>		<p><b>K. SARAVANAN</b></p>
<p>Office Place</p>	<p>APRIL 09, 2013</p>	<p>Authorized Signatory</p>
<p>6) नए न के तहत जारी है। "Delete whichever is not applicable"</p>		



**CIN : U99999MH1994PTC076534**





**Annexure B**

**Date:** January 4, 2024

**Re: Proposed initial public offering of equity shares of ₹10 each (the “Equity Shares”) of Vasuki Global Industries Limited (the “Company” and such offer, the “Issue”)**

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	N.A.
5. Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars to the issue:	N.A.
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	No
8. Details of any penalty imposed	N.A.



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