

MANOJ HARSHADRAI LOTIA

Address: Block No.14. "Harshlabh" 4/7 Janta Society
Opp Lic Building, Rajkot:360001.Gujarat.India
Contact:-9723900020
Email:-csmanojlotia@gmailcom

To,

The Board of Directors
Vasuki Global Industries Limited
Nakshatra Heights Office No. 501,
Opp. Telephone Ex. 150ft Road, Rajkot – 360 007,
Gujarat, India.

Re: Proposed initial public offering of equity shares of ₹10 each (the "Equity Shares") of Vasuki Global Industries Limited (the "Company" and such offer, the "Issue")

Dear Ladies and Gentlemen,

I, Manoj Harshadrai Lotia, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other material in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number [A-45844]

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue

Name: Manoj Harshadrai Lotia
Address: Nakshatra Heights Office No. 501, Opp Telephone Ex, 150 Ft Road, Rajkot: -360007.Gujarat. India
Telephone Number: 0281- 257 7298, +91 99136 72288
Email: cs@vasukigroup.com

I confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

I agree to keep the information regarding the Issue strictly confidential.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisors to each of the Company and the Book Running Lead Manager. I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or

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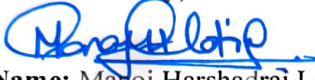
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judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Manoj Harshadrai Lotia

Date:

Designation: Company Secretary & Compliance Officer

Cc:

Unistone Capital Private Limited

305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri (E),
Mumbai – 400 059, Maharashtra, India.

(the "Book Running Lead Manager")

T&S Law

Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India