



# DHANESHA ADVISORY LLP

## CONSENT LETTER FROM THE ADVISOR TO THE ISSUE

To,  
**The Board of Directors**  
**Vasuki Global Industries Limited**  
Nakshatra Heights Office No. 501,  
Opp. Telephone Ex. 150ft Road, Rajkot – 360 007,  
Gujarat, India.

**Re: Proposed initial public offering of equity shares of ₹10 each (the "Equity Shares") of Vasuki Global Industries Limited (the "Company" and such offer, the "Issue")**

Dear Ladies and Gentlemen,

We, Dhanesha Advisors LLP, do hereby consent to our name and the details mentioned herein being inserted as an Advisor to the Issue, and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents") which the Company intends to file, with the Registrar of Companies, Gujarat at Ahmedabad (the "RoC") the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity matter, press release, presentation or any other material in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

**Dhanesha Advisory LLP**  
C-321, 215 Atrium, Near Courtyard Marriott Hotel,  
Before J B Nagar Metro Station, Andheri (East),  
Mumbai – 400 093, India  
**Telephone:** +91 992 099 2006/022 4960 3075  
**Email:** pankaj@dhaneshaadvisory.com  
**Contact Person:** Pankaj Dhanesha

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisor. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Address: C-321, 215 Atrium, Near Courtyard Marriott Hotel, M.V. Road, Andheri- (E),  
Mumbai-400093. Tel: 022-49603075.

Website: [www.dhaneshaadvisory.com](http://www.dhaneshaadvisory.com) Email Id: [info@dhaneshaadvisory.com](mailto:info@dhaneshaadvisory.com)



# DHANESHA ADVISORY LLP

Yours faithfully,

For and on behalf of Dhanesha Advisory LLP

For DHANESHA ADVISORY LLP

Authorized signatory  
Name: Pankaj Dhanesha PARTNER  
Date: January 11, 2024

Cc:  
Unistone Capital Private Limited  
305, A Wing, Dynasty Business Park,  
Andheri Kurla Road, Andheri (E),  
Mumbai – 400 059, Maharashtra, India.

(the “Book Running Lead Manager”)

T&S Law  
Near VVIP Mall, Raj Nagar Extension,  
Ghaziabad – 201 017,  
Uttar Pradesh, India

Address: C-321, 215 Atrium, Near Courtyard Marriott Hotel, M.V. Road, Andheri- (E),  
Mumbai-400093. Tel: 022-49603075.

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